Market Performance

August 10, 2026

The Pakistan Stock Exchange (PSX) witnessed a mildly weak trading session as the benchmark KSE-100 Index closed at 181,310.28, shedding 119.74 points (-0.07%). The index traded within a range of 180,820.22 to 182,347.50, reflecting continued volatility throughout the day, while total market volume stood at 434.73 million shares.

Sentiment remained cautious amid ongoing uncertainty over the Strait of Hormuz situation, even as reports suggested progress on a shipping-lane arrangement, while renewed strength in global energy markets kept investors watchful. Market participants are expected to remain focused on developments around the Strait of Hormuz, global energy market trends, and upcoming corporate earnings for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	181,310.28	54,005.86	255,725.18	109,402.32
Previous Level	181,430.02	54,263.25	255,651.73	109,299.57
Change (Points)	-119.74	-257.39	73.45	102.75
Change (%)	-0.07%	-0.47%	0.03%	0.09%
WTD	-0.07%	-0.47%	0.03%	0.09%
MTD	2.96%	2.91%	3.45%	2.70%
CYTD	4.17%	1.32%	2.89%	4.58%
FYTD	0.56%	0.54%	-0.62%	0.48%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	434.73	184.89	167.56	910.01
Change DoD	15.6%	47.8%	93.5%	27.5%
Total Val . (Rs mn)	31,703	27,929	27,399	44,462
C-Mkt Cap. (Rs. bn)	5,138	3,628	2,681	20,254

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	13.13	1.19	9.97%	173,553,167
BOP	35.28	-1.18	-3.24%	61,614,086
TPLP	15.68	0.7	4.67%	50,020,840
UNITY	12.04	0.53	4.61%	42,104,586
PRL	70.11	6.36	9.98%	40,772,417

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
RUBYNC	21.08	1.92	10.02%	338,181
SINDM	25.7	2.34	10.02%	77,001
ASHT	37.05	3.37	10.01%	41,950
JATM	58.05	5.28	10.01%	393,316
FTSM	51.03	4.64	10.00%	185,474

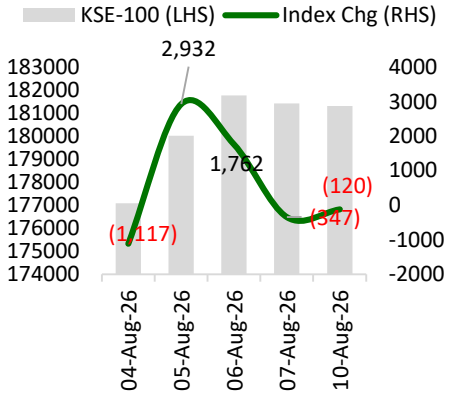
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
SUHJNC	243.21	-27.02	-10.00%	8,411
SHJS	170.58	-16.50	-8.82%	35,557
BTL	918.86	-80.14	-8.02%	81
ACIETFXD	16.19	-1.37	-7.80%	910,000
AMBL	22.27	-1.62	-6.78%	127,623

Data Source: PSX, & Darson Sec. Ltd.

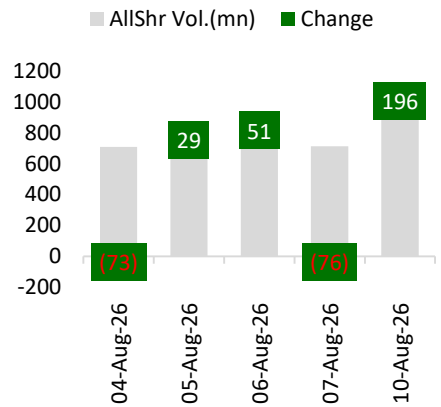
MARKET STATISTICS

KSE-100 INDEX & CHANGE



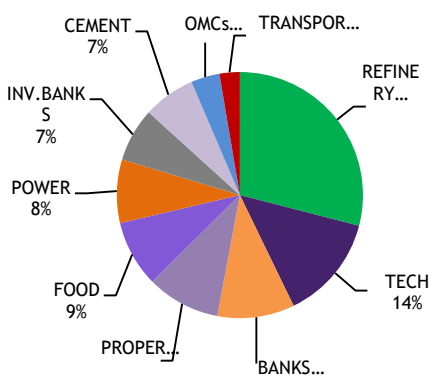
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
PPL	229.47	7.92	2.99	187.12	10,002,045
ATRL	1,059.47	71.60	0.88	107.75	1,830,559
MEBL	593.54	6.70	5.20	106.43	881,925
OGDC	323.78	4.59	4.07	104.49	6,152,481
ENGROH	281.73	2.12	4.95	67.57	1,551,012
CNERGY	13.13	1.19	0.35	57.67	173,553,167
BAFL	59.84	0.82	1.65	41.07	2,817,855
HBL	326.21	1.59	3.73	32.92	1,674,449
POL	695.02	6.39	1.76	29.31	337,115
SRVI	2,113.02	28.34	0.97	23.50	8,163

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
HUBC	213.42	-12.22	4.04	-419.52	30,960,851.00
FFCXD	563.51	-5.47	8.68	-152.77	937,927.00
UBLXD	473.16	-2.58	8.07	-79.80	991,794.00
MARI	673.33	-8.20	3.15	-69.48	854,349.00
LUCK	454.36	-4.39	3.89	-68.09	2,057,991.00
BOP	35.28	-1.18	0.95	-57.55	61,614,086.00
SYS	135.70	-0.82	2.53	-27.71	909,047.00
TRG	61.13	-2.16	0.42	-27.02	2,814,416.00
AICL	92.78	-3.59	0.38	-26.60	578,244.00
MCB	418.38	-1.54	3.38	-22.54	215,653.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	13.13	173,553,167	PACE	11.51	22,749,001
BOP	35.28	61,614,086	KEL	7.48	19,498,071
TPLP	15.68	50,005,840	FCCL	57.97	14,507,652
UNITY	12.04	42,104,586	MDTL	6.25	10,936,684
PRL	70.11	40,772,417	DSIL	15.22	10,527,189
WTL	1.23	40,263,106	PPL	229.47	10,002,045
TPL	22.62	31,810,250	FNEL	1.20	9,929,470
HUBC	213.42	30,960,851	PIBTL	16.68	9,254,454
TSBL	2.30	26,691,065	LOTCHEM	27.75	9,148,156
MLCF	102.98	24,142,652	SLGL	16.96	9,132,339

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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